



Legacy Gift Confirmation

I/We, _____ of (City, State) _____, _____ confirm that I have legally provided for my commitment to the LIFE & LEGACY Program for the benefit of the following organization(s) (*check all that apply*):

- | | | |
|---|---|--|
| <input type="checkbox"/> Albert Einstein Residence Center | <input type="checkbox"/> Congregation B'nai Israel | <input type="checkbox"/> Mosaic Law Congregation |
| <input type="checkbox"/> Chabad of Roseville | <input type="checkbox"/> Hillel at Davis and Sacramento | <input type="checkbox"/> Shalom School |
| <input type="checkbox"/> Chabad of Sacramento | <input type="checkbox"/> Home of Peace | <input type="checkbox"/> Temple Or Rishon |
| <input type="checkbox"/> Congregation Bet Haverim | <input type="checkbox"/> Jewish Federation of the Sacramento Region | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Congregation Beth Shalom | | |

I have provided for this gift within my estate plan and confirm that I have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment is acknowledged within the following document (*check all that apply*):

- | | |
|---|---|
| <input type="checkbox"/> Bequest in my Will | <input type="checkbox"/> Beneficiary of a Retirement Plan |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Gift through JCFW |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Other _____ |

DONOR SIGNATURE:

X _____	_____
<i>Signed</i>	<i>Date</i>
X _____	_____
<i>Signed</i>	<i>Date</i>

OPTIONAL:

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my/our estate.

I received guidance on my gift from the following professional adviser:

- Estate planning attorney
- Financial planner
- Other

_____	_____
<i>Name</i>	<i>Phone</i>



If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM TO:

Jewish Community Foundation of the West
PO Box 660663 • Sacramento, CA 95866

JCFW is here to assist you in fulfilling your philanthropic goals. Contact us at **916-441-1613** or **director@jcfwest.org** or visit **www.JCFWest.org** for more information.